# PITCH DECK LEON SECURITY TRANSPORTATION ON DEMAND



111

## **Problems**

" Since covid crime is on the rise, 71% of worldwide population is feeling more insecure than ever."

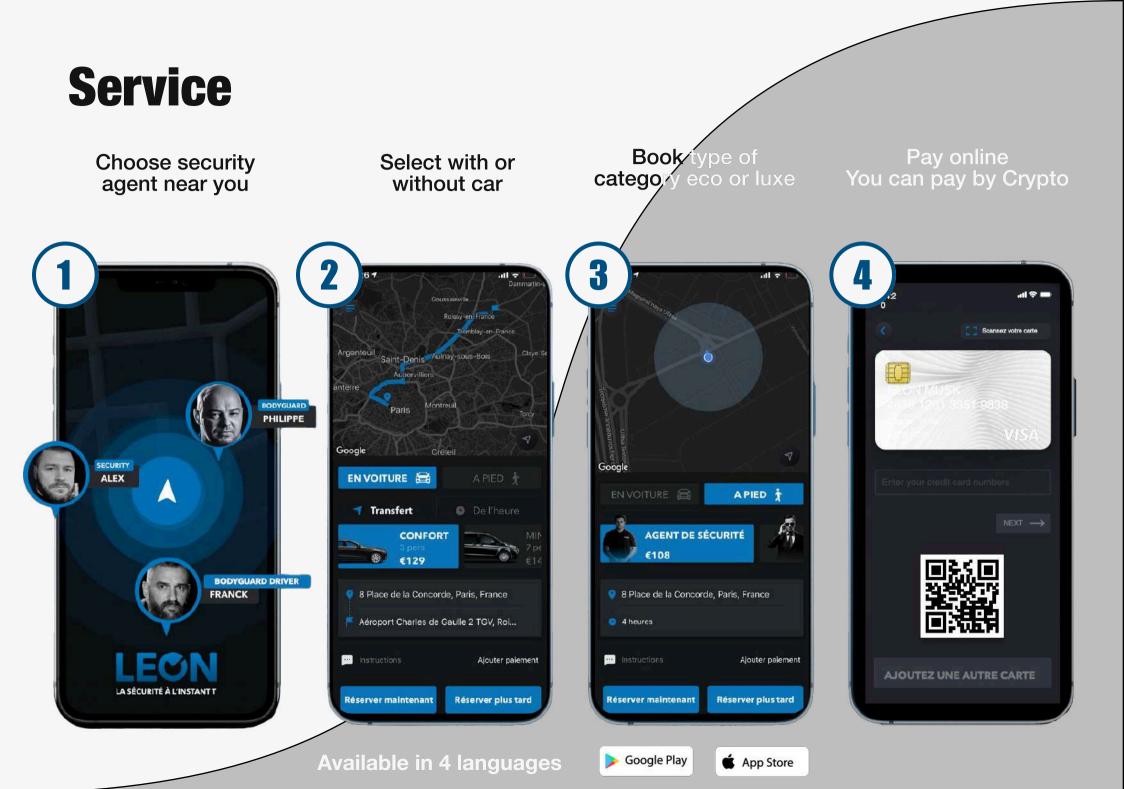
## **Solutions**

**"Book on demand a** new generation of trained, screened selected agents coming from ex Legion, military, police and combat sportsmen, ready to serve clients."

## **Adressable** Market



## 2 GROWING MARKETS ON DEMAND IN TAPP



## **Business Model**

#### **1. Value Proposition**

- Secure ride transfers with professional escort services.
- Ensures safety, reliability, and premium service for users.

#### 2. Revenue Streams

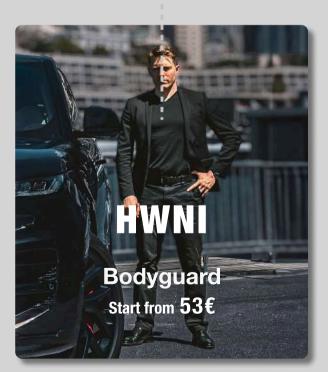
- Ride Commissions: Percentage on each trip booked.
- Subscription Plans: Premium safety and concierge features.
- Corporate Partnerships: B2B services for organizations.

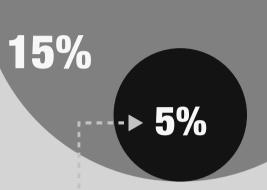
#### **3. Customer Segments**

- · Individuals: Professionals, VIPs, and security-conscious riders.
- Businesses: High-profile clients, event organizers, and security firms.









80%

## **Go-to-market Strategy**



Victoria Bonya @victoriabonya 11.3M followers



Hofit Golan @hofitgolanofficial 3.7M followers



FoodGod @foodgod 3.7M followers



Karina Zhosan @karinazhosanofficial 2.0M followers

**"Driving growth** through targeted outreach, strategic partnerships, and innovative marketing – we're already taking our solution to the world!"

They already LOVE LEON and promote us



Lana Scolaro @lanascolaro 2.1M followers



Alvaro Nunez @alvaronunez 1.0M followers

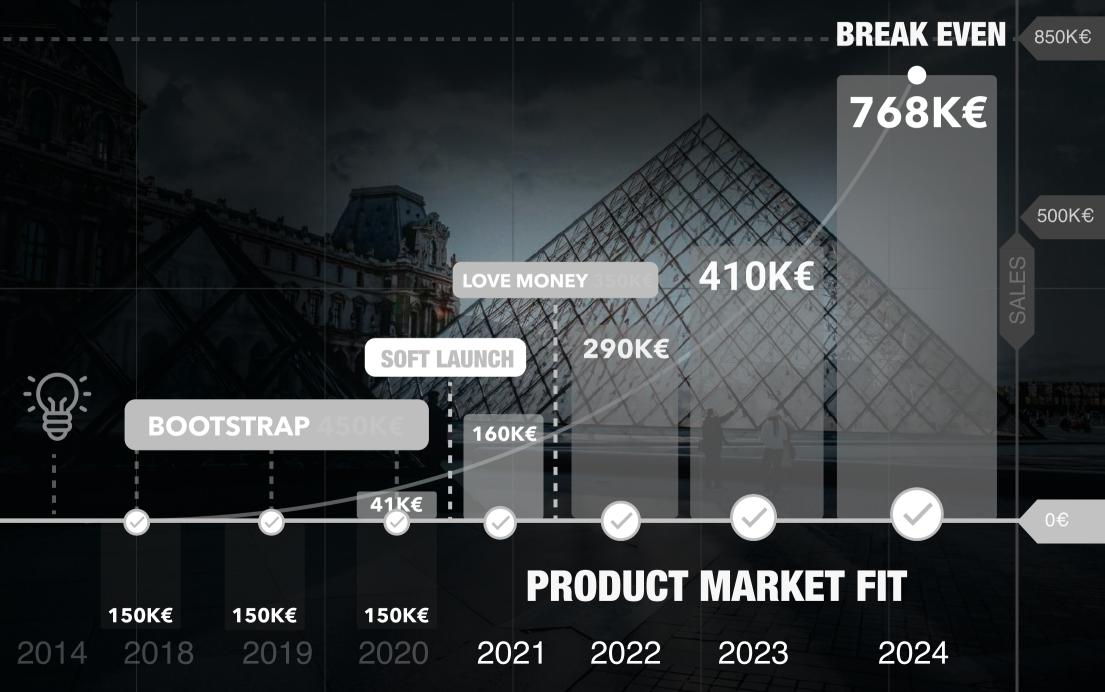


Tom Claeren @tomclaeren 882K followers

Karina Shmatova @karinashmatovaofficial 118K followers



## Traction



# **Financials**

Profit & Loss (in €)	2025	2026	2027	2028	2029
Global Revenue	6 480 000	14 129 100	16 954 920	22 041 396	28 653 815
% YoY		118%	20%	30%	30%
EBITDA	(36 580)	4 512 930	5 775 584	8 350 709	11 790 009
EBITDA Margin		32%	34%	3 <mark>8</mark> %	41%
EBIT	(68 180)	4 454 430	5 687 684	8 226 743	<b>11 630 809</b>
EBIT Margin		32%	34%	37%	41%
Net Profit	(68 180)	2 919 243	3 720 858	5 371 246	7 583 889
Net Profit Margin		21%	22%	24%	26%

Cash flow (in €)	2025	2026	2027	2028	2029
Ebitda	(36 580)	4 512 930	5 775 584	8 350 709	11 790 009
Capex	-	(109 500)	(132 000)	(152 000)	(172 000)
Delta WC	206 001	(80 340)	(5 558)	(15 918)	(28 226)
Free Cash Flow	169 421	4 323 090	5 638 026	8 182 791	11 589 783
Taxes	2	(1 535 188)	(1 966 826)	(2 855 497)	(4 046 920)
Debt & Loans	-	-			
Equity Increase		1 500 000	-	ē.	5
Dividends distribution	-				
Cash Flow	169 421	4 287 903	3 671 199	5 327 294	7 542 863
Cash and Bank BOP	10 000	179 421	4 467 324	8 138 523	13 465 817
Cash and Bank EOP	179 421	4 467 324	8 138 523	13 465 817	21 008 680

### Team



### Julien Crozet CEO

- Founder of Léon
- Creator of chauffeur companies since 2005 in Nice, Paris, Miami, and Orlando
- Proven ability to create, launch, and grow businesses in France and the United States

### Artem Lazarev CTO

- Development of crossplatform mobile applications, Android and
- Apple
- Online payment integration
- Front-end and back-end development



#### Igor Bogahyrov coo

- Dispatcher
- Customer relations
- Management of orders via email and WhatsApp
- Operational and sales support
- Email marketing, smm , seo



### Alain Iozzino CFO

- Management and oversight of finances and administration
- Investor relations and public relations
- In charge of information systems and the quality of financial data

## **ALREADY WORKING 8 YEARS TOGETHER**

# **Funding Ask**

### "We are seeking **1.7 million** to scale our vision in Paris market to become a safe alternative

500K€ Down payment

### Administrative

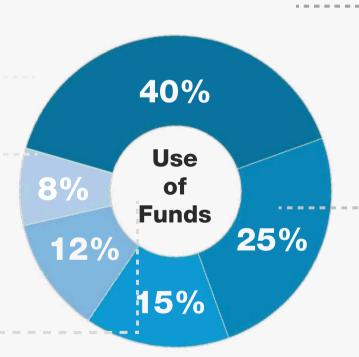
Cover essential operational expenses, including legal fees, financial management, accounting, and other core administrative needs.

### Marketing

Build LEON's brand presence through communication campaigns in key cities and highprofile events, driving visibility and customer acquisition.

### Technology

Maintain the LEON app by introducing new features and continuously improving the user experience to stay ahead of market demands.



to support the arowth monthly

+ 100K€

### Talent Acquisition and Development

550K€

sales monthly

Recruit skilled security professionals and experienced drivers while ensuring continuous training to maintain high standards.

### Fleet Expansion and Operational Scaling

Expand and maintain the vehicle fleet to meet customer expectations for quality and reliability.Recruit skilled security professionals and experienced drivers while ensuring continuous training to maintain high standards.

### " Let's shape the future of security 2.0 together and bring affordable safety everywhere for everyone."

+33 6 67 56 64 16

www.leon-application.com

- Click here Download the app
  - Click here and visit our instagram account

finance@leon-application.com

Democratizing Private Security

Julien Crozet